

Uno Minda Limited

(Formerly known as Minda Industries Limited)



UNO MINDA

DRIVING THE NEW

Ref. No: Z-IV/R-39/D-2/NSE/207 & 174

Date: 6th August 2024

National Stock Exchange of India Ltd. Listing Deptt., Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051	BSE Ltd. Regd. Office: Floor - 25, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001.
NSE Scrip: UNOMINDA	BSE Scrip: 532539

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") - Allotment of 15,000 Unsecured, Rated, Listed, Redeemable, Taxable, Non-Cumulative, Non-convertible, Debentures on Private Placement basis to the Identified Investors in 2nd Tranche

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 and in furtherance to our earlier intimation dated July 29, 2024, we would like to inform you that the NCD Committee of the Board of the Company at its meeting held today, i.e., August 6th, 2024, has considered and approved the allotment of 15,000 (fifteen thousand) unsecured, listed, rated, redeemable, non-convertible, non-cumulative, taxable bonds in the nature of Non-Convertible Debentures ("**Debentures/NCDs**") having face value of Rs. 1,00,000 (Rupees One Lakh Only) each for an aggregate amount of Rs. 150,00,00,000/- (Rupees One Hundred Fifty Crores only) on Private Placement basis to the identified investor in second tranche in two series i.e., of Rs. 50 Crore (Series I) and Rs. 100 Crore (Series II) respectively.

The Company is in the process of applying for the listing of these aforesaid Debentures at BSE Ltd., Designated Stock Exchange.

Further, the detailed disclosure pursuant to the provisions of Regulation 30 of SEBI LODR Regulations read with Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure-1**.

Please take the same on records.

Thanking you.

Yours faithfully,

For Uno Minda Limited

(Formerly known as Minda Industries Limited)

Tarun Kumar Srivastava
Company Secretary & Compliance Officer
ICSI Mem. No.: A11994
Place: Manesar, Gurugram



Annexure-1

Disclosure under Regulation 30 in terms of Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

Particulars	Terms and Details (Series I)	Terms and Details (Series II)
Types of Securities proposed to be issued	7.85% Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Bonds in the nature of Non-Convertible Debentures ("NCDs")	7.88% Unsecured, Listed, Rated, Redeemable, Non-Convertible, Non-Cumulative, Taxable Bonds in the nature of Non-Convertible Debentures ("NCDs")
Type of Issuance	Private Placement- EBP	Private Placement-EBP
Total Number of Securities to be issued or the total amount for which the securities will be issued	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores) Only	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating to Rs. 1,00,00,00,000/- (Rupees Hundred Crores) Only
Size of the Issue	5,000 (Five Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores Only) in second (2 nd) tranche	10,000 (Ten Thousand) NCDs of face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating to Rs. 100,00,00,000/- (Rupees Hundred Crores Only) in second (2 nd) tranche
Whether proposed to be listed? If yes, name of the stock exchange(s);`	Yes, BSE Ltd.	Yes, BSE Ltd.
Tenure of the Instrument-Date of Allotment and Date of Maturity	Date of Allotment: 6 th August 2024 Maturity Date: 2 years 7 months from date of Allotment i.e. 26 th February, 2027	Date of Allotment: 6 th August 2024 Maturity Date: 3 years from date of Allotment i.e. 6 th August, 2027
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Coupon Rate	7.85%
	Schedule of Payment of Interest Amount	First Coupon is on 26 th Feb, 2025 and thereafter annually till date of redemption
	Schedule of payment of principal	Fully Redemption on Date of Maturity
Coupon Rate	7.88%	Coupon Rate
Schedule of Payment of Interest Amount	First Coupon is on 6 th Aug, 2025 and thereafter annually till date of redemption	Schedule of Payment of Interest Amount
Schedule of payment of principal	Fully Redemption on Date of Maturity	Schedule of payment of principal
Charge/security, if any, created over the assets;	Not Applicable. The NCDs are unsecured.	Not Applicable. The NCDs are unsecured.
Special right / Interest / privileges attached to	Not Applicable	Not Applicable



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the instrument and changes thereof;		
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / Principal;	Not Applicable	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Not Applicable	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and Debentures;	NCDs would be fully redeemed at par on maturity date i.e. 26 th February 2027.	NCDs would be fully redeemed at par on maturity date i.e. 6 th August, 2027.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable	Not Applicable

The NCD Committee meeting commenced at 11:00 A.M. and concluded at 11:10 A.M.

This is for your information and records.

Thanking you.

Yours faithfully,

For Uno Minda Limited

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Tarun Kumar Srivastava
Company Secretary & Compliance Officer
ICSI Mem. No.: A11994
Place: Manesar, Gurugram

